

Export Clients

The data format for the “Export Clients” module is folder based, allowing the data to be both human and machine readable. For each client exported, there will be a client folder with the client’s name and medical record number as shown below:

Bugs Bunny [123456]

Under each client folder will be a folder labeled “Forms”. This folder will contain all of the forms from the Gateway -> Forms node of the navigation tree. Forms will be represented in their native format as stored in the EHR.

Under each client folder will be a folder labeled “Medical”. Under this medical folder will be a folder labeled “Forms”. This folder will contain all of the forms from the Gateway -> Medical -> Forms node of the navigation tree. Forms will be represented in their native format as stored in the EHR.

Under each client folder will be a folder labeled “Plan Pool”. Under this folder will be a folder labeled “Forms”. This folder will contain all of the forms from the Gateway -> Plan Pool -> Forms node of the navigation tree. Forms will be represented in their native format as stored in the EHR.

Under each client folder will be a program folder for each program where the client was enrolled. This folder will be labeled with the name of the program and the internal program ID as shown below:

Medical Center_Rocky Place Drive_Mental Health

Under each program folder will be a folder labeled “Forms”. This folder will contain all of the forms from the Program -> Forms node of the navigation tree. Forms will be represented in their native format as stored in the EHR.

Each program folder will contain PDF files for each contact note done in that program. The contacts will be labeled with the date, time and internal ID of the contact as shown below:

20150622 1000 [3].pdf

Data Mining Export

The data format for the “Data Mining Export” module is Excel spreadsheet based. The module will run a Data Mining export for each Data Mining Master in the system, exporting each master to a separate Excel spreadsheet. The spreadsheet will have a header row identifying each column in the Data Mining Master with the subsequent rows containing the actual data.